

Transient Modeling of Flywheel-Based Pitchers

Thaddeus Hughes
hughes.thad@gmail.com
thaddeus-maximus.github.io

May 27, 2020

Abstract

Flywheel based pitchers are very common ways to propel projectiles. They are well-suited to many such cases in that they are reasonably light, do not require keeping track of states, provide inherent strength-of-shot adjustment, and can be used in continuous applications.

Unfortunately, they are somewhat of a mystery, with design essentially relegated to trial-and-error rather than intuitive understanding or numerical simulation. This paper aims to change that.

1 Hooded Pitcher

Consider the following *hooded* pitcher. A wheel (red) is spun up to an initial RPM, and then a ball (blue) is introduced between it and an arced hood (black), which is concentric with the wheel.

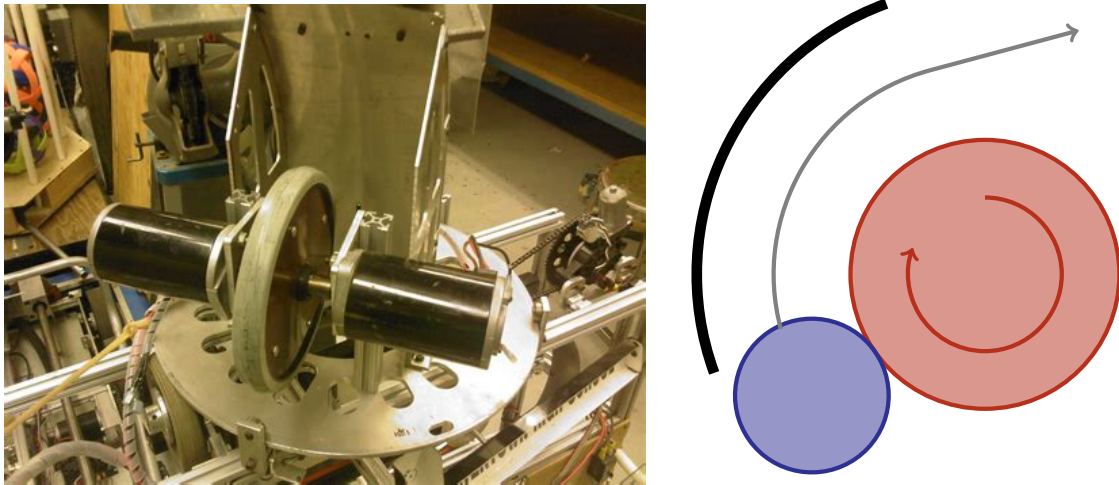


Figure 1: Hooded pitcher: example and schematic.

There are already many parameters of interest in this system.

d_w , the wheel diameter

I_w , the wheel's moment of inertia

$\omega_{w,0}$, the wheel's initial velocity

d_b , the ball's initial diameter

I_b , the ball's moment of inertia

w , the gap between the hood and the surface of the wheel

θ , the angle between inlet and outlet

The ball is accelerated as the wheel makes contact with the ball. The hood provides constraint, keeping the ball from simply spinning. Free-body diagrams may make this more clear.

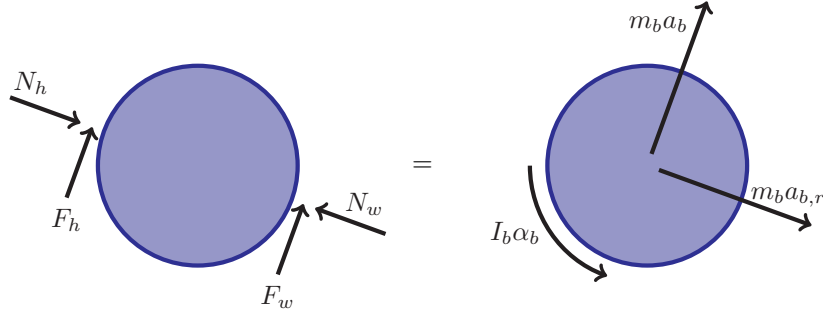


Figure 2: Free-Body and Kinetic Diagrams for Ball

For the sake of simplicity, gravity is neglected during this split-second interaction. This leads to force balances

$$F_h + F_w = m_b a_b \quad (1)$$

$$N_h - N_w = m_b a_{b,r} = m_b \frac{v_b^2}{R} \quad (2)$$

$$(F_w - F_h) \frac{w}{2} = I_b \alpha_b, \quad (3)$$

where R is the radius of the path travelled by the ball ($R = \frac{d_w + w}{2}$).

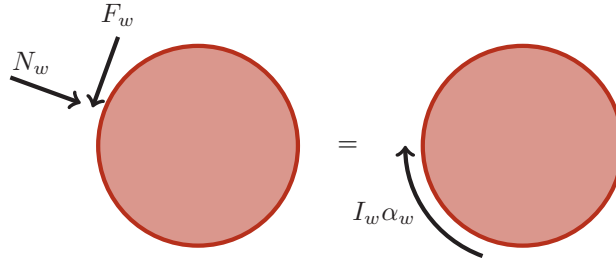


Figure 3: Free-Body and Kinetic Diagrams for Wheel

This leads to the torque balance

$$-N_w \frac{d_w}{2} = I_w \alpha_w \quad (4)$$

At this point we have four governing equations, four unknown forces, and four unknown kinematic properties. Let's recap and solve what we have so far to get expressions for the accelerations.

$$\alpha_b = (F_w - F_h) \frac{w}{2I_b} \quad (5)$$

$$a_b = \frac{F_h + F_w}{m_b} \quad (6)$$

$$\alpha_w = -F_w \frac{d_w}{2I_w} \quad (7)$$

The normal force comes from the compression of the ball and wheel. But the ball is also accelerating along the axis of the compression, making this not quite straightforward. To help simplify, we'll also assume an infinitely rigid wheel (which is often a valid assumption).

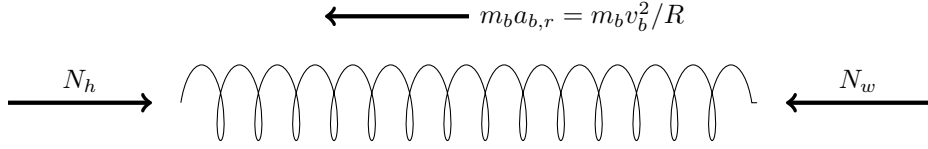


Figure 4: Massed spring model of the ball.

The inertial forces can be resolved in such a spring of stiffness k_b squeezed by δ as so:

$$N_h = k_b \delta + \frac{m_b a_{b,r}}{2} = k_b \delta + \frac{m_b v_b^2}{2R} \quad (8)$$

$$N_w = k_b \delta - \frac{m_b a_{b,r}}{2} = k_b \delta - \frac{m_b v_b^2}{2R} \quad (9)$$

Observation: As the ball accelerates through the hood, it lifts off the wheel until $N_w = 0$. This effect is magnified with a smaller arc radius.

2 Developing a Friction Model

We can relate the normal forces to the frictional or tangential forces with a basic coloumb friction model. More sophisticated models are probably more accurate, but the intent of this model is to provide intuitively understandable results and general guidelines which should be followed up by real-world testing, so this is an appropriate model.

$$F_h \leq \mu_h N_h \text{ sign}(0 - v_{b,top}) \quad (10)$$

$$F_w \leq \mu_w N_w \text{ sign}(v_{w,surf} - v_{b,bottom}) \quad (11)$$

Implementing this verbatim poses serious simulation problems. The simulation will oscillate back and forth between a positive and negative sign function, potentially crashing. There are many strategies to solve this problem, usually by solving accuracy of the math or investing in a complex solver. However, our case can be simplified algebraically up front, which will help make a much more stable solver.

First, recognize that the sign associated with the wheel should either be positive or zero. The ball isn't going to start over-spinning with the wheel. Second, recognize that the spin of the ball should never exceed the speed of the ball such that the top of the ball travels backwards, so its sign should be negative or zero. Third, the sign becomes zero, the condition to calculate is no longer one of two surfaces at arbitrary velocities exchanging forces, but of two surfaces that have *coupled*. This brings the driving physics away from force balance and towards pure kinematics. That is to say,

$$\begin{aligned} v_{w,surf} &= v_{b,bottom} \\ a_{w,surf} &= a_{b,bottom} \\ \alpha_w \frac{d_w}{2} &= a_b + \alpha_b \frac{w}{2} \end{aligned} \quad (12)$$

and

$$\begin{aligned} 0 &= v_{b,top} \\ 0 &= a_{b,top} \\ 0 &= a_b - \alpha_b \frac{w}{2}. \end{aligned} \quad (13)$$

Substituting what we found earlier about the accelerations gives us

$$\begin{aligned}
-F_w \frac{d_w}{2I_w} \frac{d_w}{2} &= \frac{F_h + F_w}{m_b} + (F_w - F_h) \frac{w}{2I_b} \frac{w}{2} \\
F_w \frac{d_w}{2I_w} + \frac{F_w}{m_b} + F_w \frac{w}{2I_b} \frac{w}{2} &= -\frac{F_h}{m_b} + F_h \frac{w}{2I_b} \frac{w}{2} \\
F_w &= F_h \frac{\frac{w^2}{4I_b} - \frac{1}{m_b}}{\frac{d_w}{2I_w} + \frac{1}{m_b} + \frac{w^2}{4I_b}}
\end{aligned} \tag{14}$$

in the case of no wheel slip, and

$$\begin{aligned}
0 &= \frac{F_h + F_w}{m_b} - (F_w - F_h) \frac{w}{2I_b} \frac{w}{2} \\
\frac{F_h}{m_b} + F_h \frac{w}{2I_b} \frac{w}{2} &= -\frac{F_w}{m_b} + F_h \frac{w}{2I_b} \frac{w}{2} \\
F_h &= F_w \frac{\frac{w^2}{4I_b} - \frac{1}{m_b}}{\frac{w^2}{4I_b} + \frac{1}{m_b}}
\end{aligned} \tag{15}$$

in the case of no hood slip. In these cases, the force of one is directly proportional to the other;

$$F_h = K_1 F_w \tag{16}$$

$$F_w = K_2 F_h \tag{17}$$

This means that when both hood and wheel stop slipping,

$$F_h = F_w = 0 \text{ if } K_1 \neq K_2 \neq 0 \tag{18}$$

But how is state determined? We simply go back to the sign equations.

$$\text{top attached when } 0 \leq v_b - \omega_b \frac{w}{2} \tag{19}$$

$$\text{bottom attached when } \omega_w \frac{d_w}{2} \leq v_b + \omega_b \frac{w}{2} \tag{20}$$

This developed friction model can be summarized with this pseudocode, which would be ran every iteration of the simulation loop.

All that's left is to set up the state equations and initial conditions.

$$\frac{d}{dt} \omega_b = \alpha_b \tag{21}$$

$$\frac{d}{dt} v_b = a_b \tag{22}$$

$$\frac{d}{dt} u_b = v_b \tag{23}$$

$$\frac{d}{dt} \omega_w = \alpha_w \tag{24}$$

$$v_b(0) = 0 \tag{25}$$

$$u_b(0) = 0 \tag{26}$$

$$\omega_w(0) = \omega_{w,0} \tag{27}$$

$$\text{when } u_b \geq \theta R \text{ terminate} \tag{28}$$

```

 $F_w \leftarrow m_w N_w$ 
 $F_h \leftarrow m_h N_h$ 
if hood attached and wheel attached then
     $F_w \leftarrow 0$ 
     $F_h \leftarrow 0$ 
else if wheel attached then
     $F_w \leftarrow F_w$  in attached state
else if hood attached then
     $F_h \leftarrow F_h$  in attached state

... insert interesting simulation code ...

if ball top speed goes positive then
    hood attached  $\leftarrow$  true
if ball bottom speed exceeds wheel speed then
    wheel attached  $\leftarrow$  true

```

3 Dual-Wheel Pitchers

Dual wheel pitchers are a little more complex as the effective gap is not constant during the ball's motion, and the wheel's normal forces contribute to ball acceleration. However, the basic strategy remains the same.

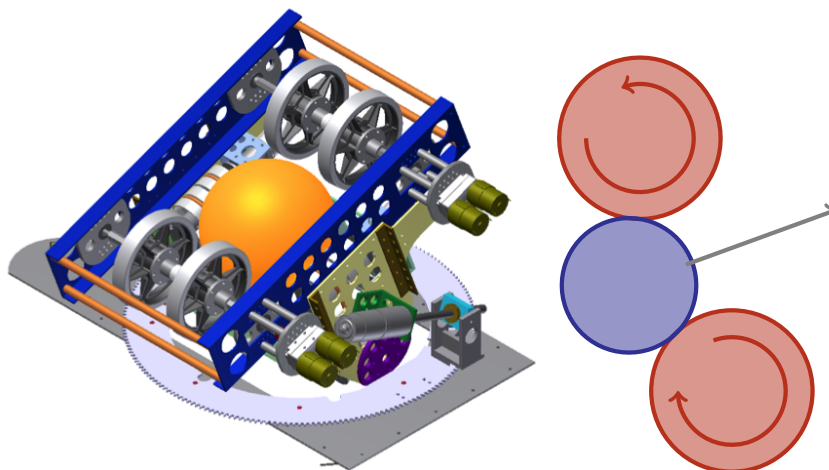


Figure 5: Dual wheel pitcher: example and schematic.

Some critical dimensions are:

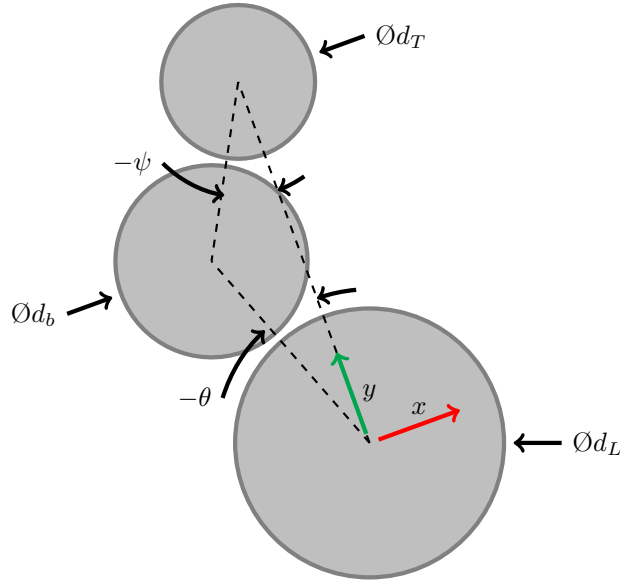


Figure 6: Dual wheel pitcher key dimensions and coordinates. Note sign on angles.

Geometry allows us to relate these as so:

$$\tan\theta = \frac{x}{y} \tag{29}$$

$$\tan\psi = \frac{x}{\frac{d_L+d_T}{2} + w - y} \tag{30}$$

The instantaneous radii of the ball (distance from center of ball to top and bottom wheels) can be readily computed.

$$R_B = \sqrt{x^2 + y^2} - \frac{d_B}{2} \tag{31}$$

$$R_T = \sqrt{x^2 + \left(\frac{d_T + d_B}{2} + w - y\right)^2} - \frac{d_T}{2} \tag{32}$$

To analyze the ball, begin by drawing free-body and kinetic diagrams.

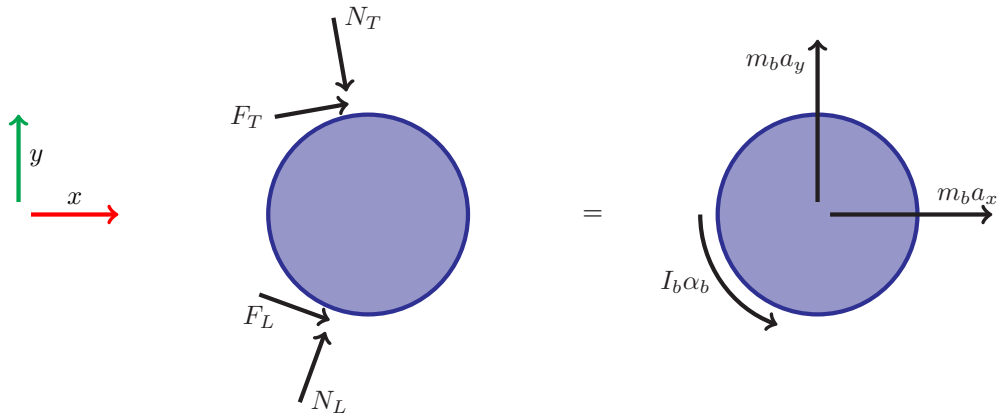


Figure 7: Free-Body and Kinetic Diagrams for Ball

$$F_T \cos \psi + F_L \cos \theta + N_T \sin \psi + N_L \sin \theta = m_b a_x \quad (33)$$

$$F_T \sin \psi - F_L \sin \theta - N_T \cos \psi + N_L \cos \theta = m_b a_y \quad (34)$$

$$F_L R_L - F_T R_T = I_b \alpha_b \quad (35)$$

We will assume negligible vertical acceleration, so $a_y = 0$. We can then solve and find

$$a_x = \frac{F_T \cos \psi + F_L \cos \theta + N_T \sin \psi + N_L \sin \theta}{m_b} \quad (36)$$

$$\alpha_b = \frac{F_L R_L - F_T R_T}{I_b} \quad (37)$$

As for the flywheel, there are two cases: the flywheels are separately powered and not linked, and the flywheels are centrally powered and linked. The independent case is the same as that of the hooded pitcher, that is to say,

$$\alpha_{T,free} = -F_T \frac{d_T}{2I_T} \quad (38)$$

$$\alpha_{L,free} = -F_L \frac{d_L}{2I_L} \quad (39)$$

In the linked case, a gear ratio G constrains the two wheels, which imparts torque T_w .

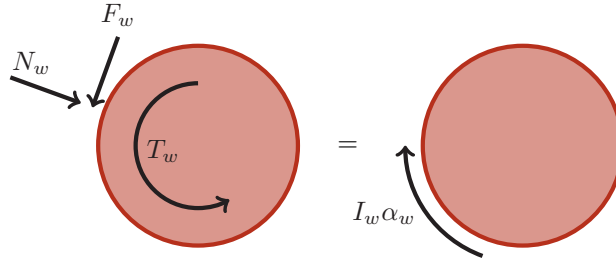


Figure 8: Free-Body and Kinetic Diagrams for Wheel

This leads to the torque balance

$$-N_w \frac{d_w}{2} - T_w = I_w \alpha_w \quad (40)$$

$$-F_T \frac{d_T}{2} - T_T = I_T \alpha_T \quad (41)$$

$$-F_B \frac{d_B}{2} - T_B = I_B \alpha_B$$

The two wheels are coupled by a gear reduction G .

$$\alpha_L = \alpha_T G \quad (42)$$

$$-T_L G = T_T \quad (43)$$

Solving these four equations yields

$$\alpha_{L,coupled} = \frac{-F_T \frac{d_T}{2G} - F_L \frac{d_L}{2}}{I_L + I_T/G^2} \quad (44)$$

$$\alpha_{T,coupled} = \alpha_L/G = \frac{-F_T \frac{d_T}{2G} - F_L \frac{d_L}{2}}{GI_L + I_T/G} \quad (45)$$

The ball can, again, be modeled as a spring.

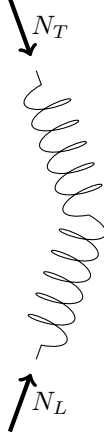


Figure 9: 2-D spring model for ball

The friction model that follows is the same idea as that of the hooded pitcher, though it contains many more terms.

When the lower wheel grips:

$$v_{L,surf} = v_{b,bottom}$$

$$a_{L,surf} = a_{b,bottom}$$

$$\alpha_L \frac{d_L}{2} = a_b \cos \theta + \alpha_b R_L \quad (46)$$

$$(47)$$

When the top wheel grips:

$$v_{T,surf} = v_{b,top}$$

$$a_{T,surf} = a_{b,top}$$

$$\alpha_T \frac{d_T}{2} = a_b \cos \psi - \alpha_b R_T \quad (48)$$

$$(49)$$

First let's handle the simpler case of free, uncoupled wheels. For the lower side, we need to find F_L .

$$-F_L \frac{d_L}{2I_L} \frac{d_L}{2} = \left(\frac{F_T \cos\psi + F_L \cos\theta + N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\theta + \frac{F_L R_L - F_T R_T}{I_b} R_L \quad (50)$$

$$\left(\frac{N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\theta + F_T \frac{R_T}{I_b} R_L - \frac{F_T}{m_b} \cos\psi \cos\theta - F_L \frac{d_L}{2I_L} \frac{d_L}{2} - \frac{F_L}{m_b} \cos^2\theta - F_L \frac{R_L^2}{I_b} = 0 \quad (51)$$

$$\text{recognizing that this can be written in the form of } A + BF_T + CF_L = 0 \quad (52)$$

$$A = (N_T \sin\psi + N_L \sin\theta) \frac{\cos\theta}{m_b} \quad (53)$$

$$B = \frac{R_T R_L}{I_b} - \frac{\cos\psi \cos\theta}{m_b} \quad (54)$$

$$C = -\frac{d_L^2}{4I_L} - \frac{\cos^2\theta}{m_b} - \frac{R_L^2}{I_b} \quad (55)$$

$$F_L, \text{ bottom gripped, free wheels} = \frac{A + BF_T}{-C} \quad (56)$$

For the top side, we need F_T .

$$-F_T \frac{d_T}{2I_T} \frac{d_T}{2} = \left(\frac{F_T \cos\psi + F_L \cos\theta + N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\psi - \frac{F_L R_L - F_T R_T}{I_b} R_T \quad (57)$$

$$\left(\frac{N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\psi - F_T \frac{R_T}{I_b} R_T - \frac{F_T}{m_b} \cos^2\psi - F_T \frac{d_T}{2I_T} \frac{d_T}{2} + \frac{F_L}{m_b} \cos\theta \cos\psi - F_L \frac{R_L R_T}{I_b} = 0 \quad (58)$$

$$\text{recognizing that this can be written in the form of } D + EF_L + FF_T = 0 \quad (59)$$

$$D = (N_T \sin\psi + N_L \sin\theta) \frac{\cos\psi}{m_b} \quad (60)$$

$$E = \frac{R_L R_T}{I_b} - \frac{\cos\theta \cos\psi}{m_b} \quad (61)$$

$$F = -\frac{d_T^2}{4I_T} - \frac{\cos^2\psi}{m_b} - \frac{R_T^2}{I_b} \quad (62)$$

$$F_T, \text{ top gripped, free wheels} = \frac{D + EF_L}{-F} \quad (63)$$

The same analysis is repeated for the coupled flywheel case. When the lower wheel grips, we need to find F_L .

$$\frac{-F_T \frac{d_T}{2G} - F_L \frac{d_L}{2}}{I_L + I_T/G^2} \frac{d_L}{2} = \left(\frac{F_T \cos\psi + F_L \cos\theta + N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\theta + \frac{F_L R_L - F_T R_T}{I_b} R_L \quad (64)$$

$$\left(\frac{N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\theta + F_T \frac{R_T}{I_b} R_L - \frac{F_T}{m_b} \cos\psi \cos\theta - F_T \frac{\frac{d_T}{2G}}{I_L + I_T/G^2} \frac{d_L}{2} - F_L \frac{\frac{d_L}{2}}{I_L + I_T/G^2} \frac{d_L}{2} - \frac{F_L}{m_b} \cos^2\theta - F_L \frac{R_L^2}{I_b} = 0 \quad (65)$$

$$\text{recognizing that this can be written in the form of } A + BF_T + CF_L = 0 \quad (66)$$

$$A = (N_T \sin\psi + N_L \sin\theta) \frac{\cos\theta}{m_b} \quad (67)$$

$$B = \frac{R_T R_L}{I_b} - \frac{\cos\psi \cos\theta}{m_b} - \frac{\frac{d_T d_L}{4G}}{I_L + I_T/G^2} \quad (68)$$

$$C = -\frac{\frac{d_L^2}{4}}{I_L + I_T/G^2} - \frac{\cos^2\theta}{m_b} - \frac{R_L^2}{I_b} \quad (69)$$

$$F_L, \text{ bottom gripped, free wheels} = \frac{A + BF_T}{-C} \quad (70)$$

For the top side, we need F_T .

$$\begin{aligned} & \frac{-F_T \frac{d_T}{2G} - F_L \frac{d_L}{2}}{GI_L + I_T/G} \frac{d_T}{2} = \\ & \left(\frac{F_T \cos\psi + F_L \cos\theta + N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\psi - \frac{F_L R_L - F_T R_T}{I_b} R_T \end{aligned} \quad (71)$$

$$\begin{aligned} & \left(\frac{N_T \sin\psi + N_L \sin\theta}{m_b} \right) \cos\psi - F_T \frac{R_T}{I_b} R_T - \frac{F_T}{m_b} \cos^2\psi - F_T \frac{\frac{d_T}{2G}}{GI_L + I_T/G} \frac{d_T}{2} \\ & - F_L \frac{\frac{d_L}{2}}{GI_L + I_T/G} \frac{d_T}{2} - \frac{F_L}{m_b} \cos\theta \cos\psi + F_L \frac{R_L R_T}{I_b} = 0 \end{aligned} \quad (72)$$

$$\text{recognizing that this can be written in the form of } D + EF_L + FF_T = 0 \quad (73)$$

$$D = (N_T \sin\psi + N_L \sin\theta) \frac{\cos\psi}{m_b} \quad (74)$$

$$E = \frac{R_L R_T}{I_b} - \frac{\frac{d_L d_T}{4}}{GI_L + I_T/G} - \frac{\cos\theta \cos\psi}{m_b} \quad (75)$$

$$F = -\frac{\frac{d_T^2}{4G}}{GI_L + I_T/G} - \frac{\cos^2\psi}{m_b} - \frac{R_T^2}{I_b} \quad (76)$$

$$F_{T, \text{ top gripped, free wheels}} = \frac{D + EF_L}{-F} \quad (77)$$

For the case of both being gripped, we simply solve simultaneously.

$$A + BF_T + CF_L = 0 \text{ and } D + EF_L + FF_T = 0$$

$$F_{L, \text{ both gripped}} = \frac{AF - BD}{BE - CF} \quad (78)$$

$$F_{T, \text{ both gripped}} = \frac{CD - AE}{BE - CF} \quad (79)$$

State is determined as

$$\text{top attached when } \omega_T \frac{d_T}{2} \leq v_b - \omega_b R_T \quad (80)$$

$$\text{lower attached when } \omega_L \frac{d_L}{2} \leq v_b + \omega_b R_L. \quad (81)$$

All that's left is to set up the state equations and initial conditions.

$$\frac{d}{dt} \omega_b = \alpha_b \quad (82)$$

$$\frac{d}{dt} v_b = a_b \quad (83)$$

$$\frac{d}{dt} x = v_b \quad (84)$$

$$\frac{d}{dt} \omega_T = \alpha_T \quad (85)$$

$$\frac{d}{dt} \omega_L = \alpha_L \quad (86)$$

$$v_b(0) = 0 \quad (87)$$

$$x(0) = 0 \quad (88)$$

$$\omega_T(0) = \omega_{T,0} \quad (89)$$

$$\omega_L(0) = \omega_{L,0} \quad (90)$$

$$\text{when } x > x_{end} \text{ terminate} \quad (91)$$

4 Hybrid Pitchers

An interesting design proliferated during the FRC 2020 season, consisting of a hooded pitcher with an extra set of 'afterburner' wheels where the hood would terminate. This could be modeled fairly easily (I simply haven't gotten to it yet). I may transfer the calculator into a single one consisting of only the hybrid pitcher, as hooded and dual-wheel pitchers could be considered just special cases.

5 Sanity Checks

These are new analysis techniques so there is no prior art to compare to. However, we can still perform some sanity checks.

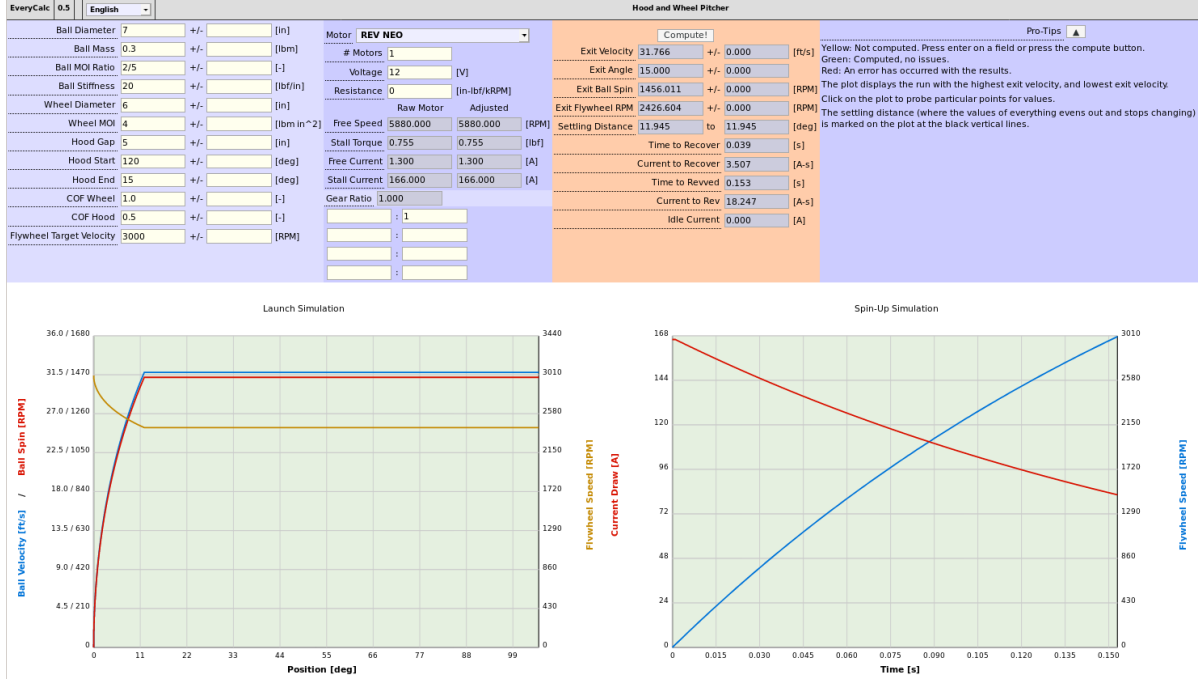


Figure 10: Hooded Flywheel Calculator - Exemplary Case

We can quickly check the relationship between ball velocity, ball spin, and wheel speed at exit. If the ball has finally latched onto the wheel, we'd see that the surface speeds of the wheel and ball should match. That is to say,

$$v_b + \omega_b \frac{w}{2} = \omega_w \frac{d_w}{2}. \quad (92)$$

Numerically in this case,

$$31.766 \frac{\text{ft}}{\text{s}} + 1456 \text{ RPM} \times \frac{2\pi/60\text{rad/s}}{\text{RPM}} \times \frac{5}{2} \text{ in} \times \frac{\text{ft}}{12\text{in}} = 2426.6 \text{ RPM} \times \frac{2\pi/60\text{rad/s}}{\text{RPM}} \times \frac{6}{2} \text{ in} \times \frac{\text{ft}}{12\text{in}} \quad (93)$$

$$63.5310 \frac{\text{ft}}{\text{s}} \approx 63.5282 \frac{\text{ft}}{\text{s}}. \quad (94)$$

Is the wheel drop realistic? Let's look at the lost energy. There's definitely some losses as the ball interaction has friction, but let's quantify it.

$$E = m_b v_b^2 + I_b \omega_b^2 + I_w \omega_w^2 \quad (95)$$

$$E_{init} = 4 \text{ lbm } in^2 \times (3000 \text{ RPM})^2 = 115.5 \text{ J} \quad (96)$$

$$E_{final} = 0.3 \text{ lbm} \times (31.766 \text{ ft/s})^2 + \frac{2}{5} 0.3 \text{ lbm} \left(\frac{5 \text{ in}}{2}\right)^2 \times (1456 \text{ RPM})^2 + 4 \text{ lbm } in^2 \times (2426 \text{ RPM})^2 = 93.45 \text{ J} \quad (97)$$

$$\eta = \frac{E_{final}}{E_{init}} = \frac{93.45 \text{ J}}{115.5 \text{ J}} = 80.9\% \quad (98)$$

That's an efficiency less than 100% (good, physics didn't break), and it isn't dreadfully low (signalling that there isn't too much slippage).

The rev-up simulation does have some prior art to compare to, luckily. We can run basically the exact same simulation in the simple mechanism calculator.

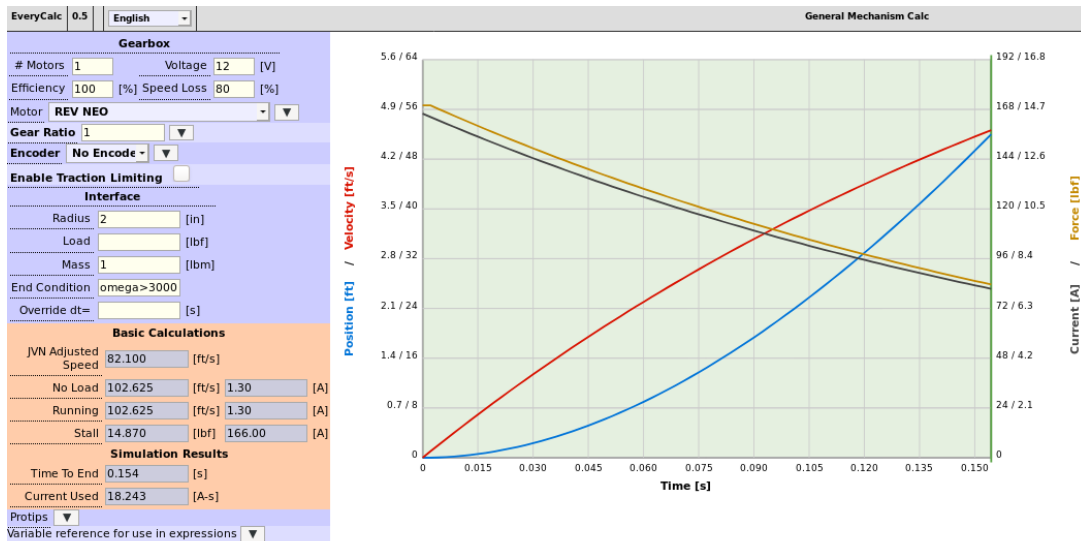


Figure 11: Revving up a 4 lbm in² flywheel with a single NEO motor.

This shows it takes 0.154 seconds to rev up- nearly the same as the 0.153 in the previous example. Note that the efficiency is specified as 100 percent- this is because the rev-up calculator instead uses a bearing friction value that the general mechanism calculator doesn't have.